



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36076.72	269.44	0.75%
Nifty 50	10859.9	80.1	0.74%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.69	0.29
HDFCBANK	103.14	0.86
ICICIBK	10.34	1.67
INFY	9.43	-0.21
TATA MOTOR	12.31	1.9
WIPRO	5.14	0.78

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-120
DII's Eq (Provisional)	1199
FIIs Index Future	632
FIIs Index Options	2595
FIIs Stock Future	824
FIIs Stock Options	296

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.9786
EURO	80.1805
YEN 100	63.2800
GBP	88.6564

### TOP STORY

- [Sun Pharma](#): Subsidiary DUSA Pharmaceuticals gets relief from US court in patent infringement case.
- [Hindustan Unilever](#): Company said NAA order refers to need to pass on benefit of cut in rates to consumers and the order is fully consistent with HUL's stand & actions.
- [NTPC](#): Investment approval has been accorded for Bilhaur Solar PV Project of 140 MW capacity and Auraiya Solar PV Project of 20 MW capacity.
- [Tata Global Beverages](#): CARE reaffirmed its A1+ rating in respect of company's securities and borrowings for commercial papers of Rs 715 crore.
- [Fedders Electric and Engineering](#): Sanjay Chugh, Practicing Company Secretary resigned as the Secretarial Auditor of the company, due to some inevitable circumstances.
- [Jetking Infotrain](#): Board appointed Swati Gaikawad Bhatt as an Additional Director (designated as Independent Director).

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	23062.4	-76.42	-0.33%
Nasdaq	6584.52	5.03	0.08%
Nikkei	20014.77	-62.85	-0.31%
HANG SENG INDEX	25504.199	25.318	0.10%
SGX NIFTY	10961.00	40.00	0.36%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	45.12	1.14%
NATURAL GAS	3.304	-24.20%
GOLD	1276.7	-60.00%
SILVER	14.98	-21.00%
COPPER	2.6805	1.30%

### WORLD EVENTS

CNY : Manufacturing PMI

### RESULTS TODAY

- NO RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 269.44 points or 0.75% to settle at 36,076.72, its highest closing level since 20 December 2018. The index rose 387.50 points, or 1.08% at the day's high of 36,194.78. The index rose 104.71 points, or 0.29% at the day's low of 35,911.99.

The Nifty 50 index rose 80.10 points or 0.74% to settle at 10,859.90, its highest closing level since 20 December 2018. The index rose 37.35 points, or 0.35% at the day's low of 10,817.15.

Among secondary barometers, the BSE Mid-Cap index rose 0.93%. The BSE Small-Cap index rose 0.86%.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1566 shares rose and 952 shares fell. A total of 145 shares were unchanged.

Nifty likely to trade in the range of 108740-10975

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10857	10820	10781	10744	10897	10933	10973
USDINR	69.992	69.623	69.321	68.952	70.294	70.663	70.965



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAL	PARTHI JITAL SHAH	S	54,000	61.30
AMFL	NISHA JIGARBHAI SHAH	B	48,000	6.40
ATHARVENT	AKSHAY MANOJKUMAR JAIN	B	98,827	1.50
INDRENEW	SUNIL KESHAV PUNJABI	B	21,006	17.71
SRK	MEENA G HIRANI .	B	575,139	.49

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AIFL	ALPHA LEON ENTERPRISES LLP	BUY	329575	25.55
BEML	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	257623	909.24
GSS	AGARWALARCHANA	BUY	198484	130.18
JETAIRWAYS	TOWER RESEARCH CAPITAL MARKETS INDIA PRIVATE LIMITED	BUY	858953	272.44
PIGL	ADHEESH KABRA	SELL	40000	11.8

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power
- **New in ban:** none
- **Out of ban:** none

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	384	377	369	381	389	393
ASIAN PAINT	1373	1356	1340	1371	1387	1401
AXIS BANK	618	613	609	620	624	630
BAJAJ-AUTO	2737	2701	2665	2733	2768	2800
BAJAJ FINSV	6405	6320	6235	6435	6520	6635
BAJ FINANCE	2587	2563	2538	2595	2619	2651
BHARTIARTL	317	313	308	318	322	328
BPCL	365	357	349	363	371	377
CIPLA	518	514	511	518	521	525
COALINDIA	250	245	239	249	255	260
DRREDDY	2587	2564	2541	2605	2628	2668
EICHERMOT	22995	22794	22593	23088	23289	23584
GAIL	356	351	346	357	363	369
GRASIM	814	807	800	818	824	835
HCLTECH	949	941	933	950	958	968
HDFC	1949	1934	1920	1945	1959	1970
HDFC BANK	2105	2090	2074	2114	2129	2154
HEROMOTOCO	3129	3092	3056	3151	3188	3247
HINDALCO	221	219	217	221	223	226
HINDPETRO	253	245	237	249	257	262
HINDUNILVR	1815	1798	1781	1810	1828	1840
IBULHSGFIN	845	831	817	844	858	871
ICICIBANK	356	353	351	357	359	363
INDUSINDBK	1564	1551	1539	1572	1585	1606
INFRATEL	267	262	258	266	270	274
INFY	657	649	642	656	664	671
IOC	134	132	129	133	136	138
ITC	281	278	276	280	283	284
JSWSTEEL	293	290	287	295	298	304
KOTAKBANK	1240	1231	1221	1245	1254	1268
LT	1425	1411	1397	1423	1437	1448
M&M	796	789	781	795	802	809
MARUTI	7500	7430	7360	7549	7619	7739
NTPC	148	145	142	147	151	153
ONGC	150	147	144	149	152	154
POWERGRID	197	194	191	197	200	203
RELIANCE	1120	1107	1094	1117	1130	1140
SBIN	292	290	288	294	296	300
SUNPHARMA	411	406	402	415	420	428
TATAMOTORS	168	166	164	170	172	175
TATASTEEL	507	501	496	510	516	525
TCS	1909	1873	1838	1908	1943	1977
TECHM	709	699	689	706	716	724
TITAN	888	880	873	889	896	905
ULTRACEMCO	3983	3952	3921	3986	4017	4052
UPL	750	744	738	751	757	765
VEDL	196	193	191	198	200	205
WIPRO	327	324	320	328	331	335
YESBANK	178	176	173	180	182	186
ZEEL	464	455	446	461	470	475





## NSE CIRCULARS

**NSE Circular :** Applicable Exposure Margin W.e.f. DEC 31, 2018

**NSE Circular:** Listing of further issues w.e.f. DEC 31, 2018

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) W.e.f. DEC 31, 2018

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) W.e.f. DEC 31, 2018

**NSE Circular:** Buyback Offer under Tender Offer scheme by NHPC Limited (pdf) W.e.f. DEC 28, 2018

**NSE Circular:** Suspension of trading in Equity Shares for non compliance with Regulations 34 (pdf) W.e.f. DEC 28, 2018

**NSE Circular:** Trade for Trade - Nila Spaces Limited (NILASPACEs) W.e.f. DEC 31, 2018

**NSE Circular:** Trade for Trade - Trejhara Solutions Limited (TREJHARA) W.e.f. DEC 31, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
LALPATHLAB	19-Nov-18	Interim Dividend - Rs 2.50 Per Share
TIDEWATER	19-Nov-18	Interim Dividend
CUPID	19-Nov-18	Interim Dividend - Re 1 Per Share
MANAPPURAM	19-Nov-18	Interim Dividend - Re 0.55 Per Share
GULPOLY	19-Nov-18	Interim Dividend
MRF	19-Nov-18	Interim Dividend - Rs 3 Per Share
SAKSOFT	20-Nov-18	Interim Dividend - Re 1 Per Sh
SIYSIL	20-Nov-18	Interim Dividend
MASFIN	20-Nov-18	Interim Dividend - Rs 1.50 Per Sh
PAGEIND	20-Nov-18	Interim Dividend
MAANALU	20-Nov-18	Interim Dividend
PGHH	20-Nov-18	Annual General Meeting/Dividend Rs 40 Per Share
GILLETTE	20-Nov-18	Annual General Meeting/Dividend Rs 23 Per Share
CMICABLES	20-Nov-18	Annual General Meeting/Dividend Re 1 Per Share
AUROPHARMA	20-Nov-18	Interim Dividend - Rs 1.25 Per Share
ASTRAL	20-Nov-18	Interim Dividend
AMARAJABAT	20-Nov-18	Interim Dividend - Rs 2 Per Share
JAMNAAUTO	29-Nov-18	Interim Dividend - Re 0.50 Per Sh

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1249/\$1222 & Resistance = \$1303/\$1337.**
- **Crude oil range (WTI)->\$40 to \$50.**
- **U.S. Stocks Mixed as Volatility Rules in Wild Week: Markets Wrap:** - U.S. stocks fluctuated after a two-day rally, as thin trading added to already-volatile markets ahead of the weekend. The S&P 500 was little changed after an attempt at a third straight gain, with volumes 13 percent below the 30-day average at this time of day.
- **Yen jumps as investors stay cautious amid volatile stock moves:** - The Japanese yen jumped on Friday as investors sought protection against volatile stock moves, while the greenback dipped as stocks traded higher after a dramatic week capped by large price swings.
- **Natural Gas Price Fundamental Daily Forecast – Bulls Hoping for Cold Weather to Return Late Next Week:** -The year is expected to end with stocks about 20% below the five-year average. This means the market will still be sensitive to the return of cold temperatures despite the current downtrend. Continue to expect to see above average volatility especially with the forecasts showing increases chances of colder weather late next week.
- **Gold moves sideways below \$1280 as US equity futures point to a positive start:** - The XAU/USD pair rose to its highest level in more than 6 months at \$1282 earlier today but struggled to preserve its bullish momentum. As of writing, the troy ounce of the precious metal was trading near \$1279, adding 0.3% on a daily basis.
- **U.S. Crude Oil Inventories Fell by 0.05 M Barrels Last Week: EIA:** - U.S. crude oil inventories fell less than expected last week, the Energy

## TRENDS & OUTLOOK – DATE: 31-Dec- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31100	31325	31654	31877	32101
SILVER (Mar)	36690	37500	38660	39970	41245

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	406	411	419	426	432
ZINC (Dec)	167.10	170.10	175.70	180.25	184.30
LEAD (Dec)	136.25	139.55	142.75	146.90	150.55
NICKEL (Dec)	693	718	743	766	784

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (JAN)	2910	3030	3175	3330	3465
NATURAL GAS (JAN)	214	225	237	252	265

### DATA TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI and Non-Manufacturing PMI of China.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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